

Request for repayment of the exit benefit in cash

Personal data of the insured

Name and first name: Date:

Address:

Civil status: bachelor married divorced widow(er)
 bound by a registered partnership partnership dissolved

Information concerning repayment

Please pay my exit benefit in cash because:

- I am setting up on my own account
 Include an attestation of affiliation as an independent to an AVS fund
- my exit benefit is less than the annual amount of my contributions
 Before sending this form back to us, please check with our office whether you fulfill this condition.
- I am leaving Switzerland for good or will no longer be active in Switzerland as a cross-border worker, and
- I have taken up residence in a EU or EFTA member country.
 The over-obligatory share of the vested benefit may be paid in cash. The necessary form for requesting payment in cash of the obligatory share of the of the obligatory benefit (minimum according to the BVG) may be withdrawn from liaison organ of the BVG Guarantee Fund.
- I have not taken up residence in a EU or EFTA member country.
 The whole of the vested benefit may be paid in cash.

Foreign nationals:

include a residence attestation of the new place of residence

Border inhabitants:

include a cancellation attestation of the border permit as well as a cancellation attestation of the residence permit

Swiss citizens:

include an attestation from the population control as well as a residence attestation for the new place of residence

IMPORTANT, IN ALL CASES OF PAYMENT IN CASH

It's imperative to provide a copy of an identity document and, for persons unmarried/not bound by a registered partnership, a certificate of civil status (to be requested from the commune of origin.)

I have carried out some personal repurchases over these last three years: :

Yes No

If yes, attach a copy of the tax attestation(s) 21 EDP.

Details of payment

(Please attach a payment slip or the bank identifier document)

IBAN (max. 34 figures):

Bank / Post office

(name, npa, place, country):

Account holder:

Signature of the spouse/registered partner (obligatory for persons who are married, bound by a registered partnership or separated):

Signature of the spouse/registered partners must be authenticated by an official body (justice of the peace, passport service, local police) or by a notary

Authentication of the signature of the spouse/registered partner

.....
 (seal and signature of the official body)

I declare that all the information provided above is in conformity with the truth.

Place and date: Signature of the insured: